

238 NORTH 2200 WEST SALT LAKE CITY, UTAH 84116

Wells Fargo Bank

299 South Main Street, 9th Floor Salt Lake City, Utah 84111

87240 No.

56-382 / 412

CHECK NUMBER CHECK DATE 16-JAN-13

CHECK AMOUNT ******1,000.00 87240

VOID AFTER 60 DAYS

PAY

One Thousand Dollars And 00 Cents***************

TO THE ORDER OF

DIVISION OF OIL GAS & MINING 1594 WEST NORTH TEMPLE

SUITE 1210

PO BOX 145801 SALT LAKE CITY, UT

ORIGINAL CHECK

8 4 1 1 (CHE) TO ACCOUNT VINES or Amounts Of \$5,000.00 Or More Unless Manually Countersigned

This portion MUST be returned with your payment to ensure proper credit. THANK YOU

ACCOUNT BILLED

US MAGNESIUM LLC

PROJECT NAME

ROWLEY/STANSBURY

PERMIT ID

M450008

DUE DATE 01/31/2013

ANNUAL FEE \$1,000

AMOUNT DUE

\$1,000

FEE ENCLOSED

FEE NOT ENCLOSED*

Approval to mine or conduct exploration is automatically withdrawn if annual permit fees are not paid by the date due.

JAN 1 7 2013

DIVISION OF OIL GAS AND MINING OIL GAS A ME The Division will verify the reclamation work. 1594 WEST NORTH TEMPLE SUITE 1210 PO BOX 145801 SALT LAKE CITY UT 84114-5801

If reclamation is complete, please submit form MR-SITE to request either a full or partial release. The permit fee is not required if the entire site has been regraded and seeded;

Forms and other permit-related information are available on the Web at http://ogm.utah.gov/minerals or you can call (801) 538-5291 for more information.

> Please make check payable to: Division of Oil, Gas and Mining